

Notes

Studies Published in Focus on European Economic Integration in 2010

For more information, see www.oenb.at.

Issue Q1/10

Bank Governance and Financial Stability in CESEE:

A Review of the Literature

Sándor Gardó

Could Markets Have Helped Predict the Puzzling Exchange Rate Path in CESEE Countries during the Current Crisis?

Jesús Crespo Cuaresma, Adam Geršl, Tomáš Slačik

How Did the Global Financial Crisis Affect the CESEE Region and Latin America? A Comparative Analysis

Peter Backé, Sonsoles Gallego, Sándor Gardó, Reiner Martin, Luis Molina,

José Maria Serena

Trade, Economic Structure and the Great Recession:

The Example of Central, Eastern and Southeastern Europe

Joseph F. Francois, Julia Wörz

Estimating Price Elasticities on the Hungarian Consumer Lending and Deposit Markets: Demand Effects and Their Possible Consequences

Dániel Holló, Olga Radzyner Award winner 2009

Issue Q2/10

Private Sector Credit in CESEE: Long-Run Relationships and Short-Run Dynamics

Markus Eller, Michael Frömmel, Nora Srzentic

Real Effects of Crisis Have Reached CESEE Households:

Euro Survey Shows Dampened Savings and Changes in Borrowing Behavior

Sandra Dvorsky, Thomas Scheiber, Helmut Stix

Issue Q3/10

Macrofinancial Stability in Croatia in the Wake of the Global Crisis:

Risks and Policy Responses

Sándor Gardó

Measuring Competition in CESEE: Stylized Facts and Determinants across Countries and Sectors

Martin Feldkircher, Reiner Martin, Julia Wörz

Regional Convergence in Europe and the Role of Urban Agglomerations

Jesús Crespo Cuaresma, Martin Feldkircher, Peter Mayerhofer

Trade-Enhancing EU Enlargement and the Resurgence of East-East Trade

Cecilia Hornok, Olga Radzyner Award winner 2009

Issue Q4/10

Crisis Response Policies in Russia, Ukraine, Kazakhstan and Belarus –
Stock-Taking and Comparative Assessment

Stephan Barisitz, Hans Holzacker, Olena Lytvyn, Lyaziza Sabyrova

Euro Survey of Spring 2010: Sovereign Debt Crisis Left Traces
in CESEE Households' Sentiment, Foreign Currency Portfolios Broadly
Unchanged

Sandra Dvorsky, Thomas Scheiber, Helmut Stix

Periodical Publications of the Oesterreichische Nationalbank

For further details on the periodical publications of the OeNB, see www.oenb.at

Monetary Policy & the Economy quarterly

This quarterly publication, issued both in German and English, offers analyses of current cyclical developments, medium-term macroeconomic forecasts and studies on central banking and economic policy topics. It also provides summary findings of macroeconomic workshops and conferences organized by the OeNB.

Focus on European Economic Integration quarterly

This quarterly English-language publication is a channel for communicating the OeNB's ongoing research on Central, Eastern and Southeastern European (CESEE) countries, thus reflecting a strategic regional research priority of the OeNB. Contributions include peer-reviewed studies dealing primarily with macrofinancial and monetary integration as well as economic country analyses and cross-regional comparisons.

Statistiken – Daten & Analysen quarterly

This publication contains brief reports and analyses focusing on Austrian financial institutions, cross-border transactions and positions as well as financial flows. The contributions are in German, with executive summaries of the analyses in English. The statistical part covers tables and explanatory notes on a wide range of macroeconomic, financial and monetary indicators (these indicators and others are also available online in both German and English). In addition, this series includes special issues on selected statistics topics published at irregular intervals.

Research Update quarterly

This quarterly English-language newsletter is published only on the Internet and informs an international readership about selected findings, research topics and activities of the OeNB's Economic Analysis and Research Department. This publication addresses colleagues from other central banks or international institutions, economic policy researchers, decision makers and anyone with an interest in macroeconomics. Furthermore, the Research Update offers information on publications, studies or working papers as well as events (conferences, lectures and workshops).

For further details, see www.oenb.at/research-update

Financial Stability Report semiannual

Issued both in German and English, the Financial Stability Report contains first, a regular analysis of Austrian and international developments with an impact on financial stability and second, studies designed to provide in-depth insights into specific topics related to financial market stability.

Workshops – Proceedings of OeNB Workshops

three to four issues a year

The Proceedings of OeNB Workshops were introduced in 2004 and typically comprise papers presented at OeNB workshops at which national and international experts, including economists, researchers, politicians and journalists, discuss monetary and economic policy issues. Workshop proceedings are generally available in English only.

Working Papers

about ten papers a year

The OeNB's Working Paper series is designed to disseminate, and provide a platform for discussing, findings of OeNB economists or outside contributors on topics which are of special interest to the OeNB. To ensure the high quality of their content, the contributions are subjected to an international refereeing process.

Annual Report including the Intellectual Capital Report and the Environmental Report (Sustainability Report)

annual

The Annual Report of the OeNB provides a broad review of Austrian monetary policy, economic conditions, new developments in the financial markets in general and in financial market supervision in particular as well as of the OeNB's changing responsibilities and its role as an international partner in cooperation and dialogue. It also contains the OeNB's financial statements, its Intellectual Capital Report and its Environmental Report.

Conference Proceedings of the Economics Conference

annual

The Economics Conference hosted by the OeNB is an international platform for exchanging views and information on monetary and economic policy as well as financial market issues. It convenes central bank representatives, economic policy-makers, financial market players, academics and researchers. The conference proceedings comprise all papers presented at the conference.

Conference Proceedings of the Conference on European Economic Integration

annual

The OeNB's Conference on European Economic Integration (CEEI) focuses on Central, Eastern and Southeastern European issues and the ongoing EU enlargement process. The Conference Proceedings comprise contributions to the CEEI and are published in English by a renowned international publishing house. For further details, see <http://ceec.oenb.at>

Addresses of the Oesterreichische Nationalbank

| | Postal address | Telephone/Fax/E-mail |
|--|--|---|
| Head Office Otto-Wagner-Platz 3 1090 Vienna, Austria Internet: www.oenb.at | PO Box 61 1011 Vienna, Austria | Tel: (+43-1) 404 20-6666 Fax: (+43-1) 404 20-2399 E-mail: oenb.info@oenb.at |
| Branch Offices | | |
| Northern Austria Branch Office CoulinstraÙe 28 4020 Linz, Austria | PO Box 346 4021 Linz, Austria | Tel: (+43-732) 65 26 11-0 Fax: (+43-732) 65 26 11-6399 E-mail: regionnord@oenb.at |
| Southern Austria Branch Office Brockmanngasse 84 8010 Graz, Austria | PO Box 8 8018 Graz, Austria | Tel: (+43-316) 81 81 81-0 Fax: (+43-316) 81 81 81-6799 E-mail: regionsued@oenb.at |
| Western Austria Branch Office Adamgasse 2 6020 Innsbruck, Austria | Adamgasse 2 6020 Innsbruck, Austria | Tel: (+43-512) 594 73-0 Fax: (+43-512) 594 73-6599 E-mail: regionwest@oenb.at |
| Representative Offices | | |
| London Representative Office Oesterreichische Nationalbank 48 Gracechurch Street, 5 th floor EC3V 0EJ, London, United Kingdom | | Tel: (+44-20) 7623-6446 Fax: (+44-20) 7623-6447 |
| New York Representative Office Oesterreichische Nationalbank 450 Park Avenue, Suite 1202 10022, New York, U.S.A. | | Tel: (+1-212) 888-2334 Fax: (+1-212) 888-2515 |
| Brussels Representative Office Oesterreichische Nationalbank Permanent Representation of Austria to the EU Avenue de Cortenbergh 30 1040 Brussels, Belgium | | Tel: (+32-2) 285 48-41, 42, 43 Fax: (+32-2) 285 48-48 |

Referees for Focus on European Economic Integration 2008–2010

Most of the research papers published in Focus on European Economic Integration are subject to a double-blind peer review process to ensure a high level of scientific quality. The editors in chief wish to thank the following researchers for their work and diligence in reviewing the studies published in Focus on European Economic Integration in the period from 2008 to 2010 (in alphabetical order):

| | |
|-----------------------------------|---------------------------------|
| <i>Oxana Babecká-Kucharčuková</i> | <i>Konstantin A. Kholodilin</i> |
| <i>Gudrun Biffi</i> | <i>István Kónya</i> |
| <i>John Bonin</i> | <i>Evan Kraft</i> |
| <i>Thierry Bracke</i> | <i>Mario Larch</i> |
| <i>Katarzyna B. Budnik</i> | <i>Reiner Martin</i> |
| <i>Ágnes Csermely</i> | <i>Bennett T. McCallum</i> |
| <i>Jože P. Damijan</i> | <i>Aaron Mehrotra</i> |
| <i>Martin Falk</i> | <i>Nikolay Nenovsky</i> |
| <i>Jan Fidrmuc</i> | <i>Tuomas Peltonen</i> |
| <i>Neil Foster</i> | <i>Olga Pindyuk</i> |
| <i>Petra Gerlach-Kristen</i> | <i>Tairi Rõõm</i> |
| <i>Alois Geyer</i> | <i>Leopold Sögner</i> |
| <i>Anne-Marie Gulde</i> | <i>Laura Solanko</i> |
| <i>Franz Hahn</i> | <i>Dimitry Sologoub</i> |
| <i>Helmut Hofer</i> | <i>Robert Stehrer</i> |
| <i>Hans Holzacker</i> | <i>Engelbert Stockhammer</i> |
| <i>Peter Huber</i> | <i>Petr Zemčík</i> |
| <i>Vladimir Jelačić</i> | |